1. Introduction

This is an assessment checklist to use in assessing an applicant to gain a permit to lead Yachting. More details on the permit scheme, assessing, technical skills and Yachting can be found in resources listed on [scouts.org.uk/a-z](http://www.scouts.org.uk/a-z).

**Using this checklist**

This checklist is the syllabus that an applicant should be assessed against for the technical section of gaining a permit. The columns on the right of each skill show whether it is applicable for each type of permit:

* L – Leadership permits

Once an assessment is complete, the assessor should either submit a recommendation on Compass (if the assessor and applicant are from the same County/Area/Region) or fill in the back page and give it to the applicant to take to their Commissioner to be added to Compass.

1. Equivalent qualifications
2. If an applicant holds an award of the Royal Yachting Association (RYA) from the table below, or equivalent or higher, and has up to date logged experience, then no practical assessment is likely to be required as they have already shown competence in all of the skills listed in this assessment checklist. They will still require a recommendation from an assessor for a Commissioner to grant them a permit.

|  |  |
| --- | --- |
| **Qualification** | **Permit** |
| Day Skipper | Yachting B1 Inland Waters – Leadership |
| Coastal Skipper (Sail)  | Yachting B3 Waters – Leadership |
| Yachtmaster – Coastal (Sail) | Yachting B3 Waters – Leadership |
| Yachtmaster Offshore (Sail) | Yachting – Leadership |

1. Technical publication

If you require any more technical information on any of the elements in the checklist, these can be found in the official technical manual, which is:

**Day Skipper Practical Course Notes** *by Andy Thompson, Penny Haire & Simon Jinks* ISBN 1-905104-13-8

**RYA Manual of Seamanship** *by Tom Cunliffe* ISBN 9781905104079

1. Yachting Name:

| Core Skill | L |
| --- | --- |
| **Responsibilities** |  |
| * Choose objectives appropriate to the group.
 | [ ]  |
| * Plan effectively in advance.
 | [ ]  |
| * Knowledge of rules / regulations which govern the use of water.
 | [ ]  |
| * Be familiar with the International Rules for Preventing Collisions at Sea.
 | [ ]  |
| **Group Management** |  |
| * Manage and communicate with a group effectively including safety briefings.
 | [ ]  |
| * Ensure the group is adequately briefed before yachting.
 | [ ]  |
| **Risk Assessment** |  |
| * Know how to complete a risk assessment.
 | [ ]  |
| * Able to effectively identify the hazards and risks and know how to reduce or remove them, during yachting.
 | [ ]  |
| * Able to prepare 'safe haven' information should the initial plan need to be changed.
 | [ ]  |
| **Weather** |  |
| * Knowledge of where to gain weather information.
 | [ ]  |
| * Knowledge of how weather conditions can affect yachting.
 | [ ]  |
| * Ability to interpret weather forecasts.
 | [ ]  |
| * Knowledge of the Beaufort Wind Scale.
 | [ ]  |
| **Technical** |  |
| **Technical*** Ability to handle craft in confined and open water.
 | [ ]  |
| * B1 Inland Waters – ability to navigate to the standards required for the RYA Day Skipper
 | [ ]  |
| * B1 Coastal, B2 and B3 Waters – ability to navigate to the standards required for the RYA Coastal Skipper (Sail)
 | [ ]  |
| * A Waters – ability to navigate to the standards required for the RYA Yachtmaster Offshore (Sail)
 | [ ]  |
| * Know how to maintain accurate logs.
 | [ ]  |
| * Ability to prepare suitable passage plans.
 | [ ]  |
| * Ability to control the craft’s speed and direction using both sail and engine.
 | [ ]  |
| * Demonstrate the use of suitable knots.
 | [ ]  |
| * Ability to come alongside, berth and moor.
 | [ ]  |
| * Ability to effectively use the anchor.
 | [ ]  |
| * Ability to run residential experiences afloat.
 | [ ]  |
| **Emergency Procedures** |  |
| * Knowledge of relevant procedures in the event of an accident.
 | [ ]  |
| * Correct use of distress signals.
 | [ ]  |
| * Knowledge of the lifesaving equipment carried and how to use it.
 | [ ]  |
| * Ability to re-float after grounding.
 | [ ]  |
| * Ability to demonstrate man overboard recovery under power (where applicable) and sail.
 | [ ]  |
| **Equipment** |  |
| * Knowledge of personal equipment required and how it is used.
 | [ ]  |
| * Knowledge of group equipment required and how it is used.
 | [ ]  |
| * Understanding of additional equipment required by the leader.
 | [ ]  |
| * Knowledge of how to care for, operate and maintain engines (where applicable).
 | [ ]  |

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| 1. Notes:
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|       |

**Yachting - Permit Assessment**

DATA PROTECTION: This form is used to collect information about you for the purpose of approving your permit application, this is to be used by your Assessor and Commissioner. As part of this form we collect personal data about you, your Assessor and Commissioner, this detail is required so that we can log your permit onto Compass (the Scout’s membership database) and also follow up as necessary with your Assessor and Commissioner. We do not share your personal data provided in this form with any third parties. The data provided in this form is stored securely in Compass. We take your personal data privacy seriously. We will keep the data we capture from this form, in line with the Scout’s Data Retention Policy and it will be securely disposed of six months after the permit expires.

The applicant should keep this form once it has been completed by the assessor and take it to their Commissioner.

|  |  |  |  |
| --- | --- | --- | --- |
| **Applicant’s name** |       | **Membership No.** |       |
| **Type** | B1 Waters [ ]  / B2 Waters [ ]  / B3 Waters [ ]  / A Waters [ ]  |
| **Category** | Leadership [ ]  |
|  |
| 1. TECHNICAL COMPETENCE | Done | [ ]  |
| **Description:** Technical assessment based on competence in all areas of the assessment checklist.**To be completed by:** Either a County Assessor or an External Assessor with the appropriate NGB award. |
| Restrictions based on technical assessment:       |
|  | Date |       |
| Assessor Signature |       | **Name** |       |
| County Assessor Membership Number |       |
| External Assessor Phone/Email |       |
| External Assessor Qualification |       |
|  |
| 2. SCOUT ASSOCIATION RULES | Done | [ ]  |
| **Description:** Check of knowledge of the appropriate Scout Association rules for running Yachting. Appropriate rules can be found in the Yachting section of [scouts.org.uk/a-z](http://www.scouts.org.uk/a-z). **To be completed by:** Either a County Assessor, Commissioner or nominee of the Commissioner. |
| Restrictions based on knowledge of The Scout Association rules:       |
|  | Date |       |
| Signature |       | Name |       | Role |       |
|  |
| 3. SAFEGUARDING | Done | [ ]  |
| **Description:** Check applicant has undertaken the necessary personal enquiry checks and received the appropriate safeguarding training.**To be completed by:** Commissioner or nominee of the Commissioner. |
| Restrictions based on Child Protection:       |
|  | Date |       |
| **Signature** |       | Name |       | Role |       |

|  |  |  |
| --- | --- | --- |
| 4. PERSONAL SUITABILITY | Done | [ ]  |
| **Description:** Check the applicant is suitable (attitude, etc.) based on the demands of Yachting.**To be completed by:** Commissioner or nominee of the Commissioner. |
| Restrictions based on personal suitability:       |
|  | Date |       |
| **Signature** |       | Name |       | Role |       |
|  |
| 5. PERMIT GRANTED | Entered on to Compass | [ ]  |
| Restrictions:       |
|  | Permit expiry date (max. 5 years) |       |
| Commissioner signature |       | Date |       |